

Local Gross Value Added (GVA) 2016

Manchester and comparators

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Local Gross Value Added (GVA)

Provisional GVA data for 2016 and revised data for previous years were released by the Office for National Statistics (ONS) on 22nd December 2017. A national summary, together with the full dataset and a brief methodological explanation, is available from the [ONS web site](#).

Data is presented according to the three levels of NUTS (Nomenclature of Units for Territorial Statistics) geography. NUTS 3 data covers individual counties and unitary authorities. At the level of NUTS 3, the sub-region of Greater Manchester (GM) is divided into five groups:

Manchester

Greater Manchester South West (Salford and Trafford)

Greater Manchester South East (Stockport and Tameside)

Greater Manchester North West (Bolton and Wigan)

Greater Manchester North East (Bury, Oldham and Rochdale)

Time series data for the Manchester areas and comparator geographies is available on the shared drive, accessible through the Public Intelligence [home page](#)¹ on the intranet (internal users only - external users should use the ONS link above).

Summary data

Table 1 indicates the total GVA for Manchester stands at **£17,896** million for 2016 and is the 20th highest in the 173 individual counties and unitary authorities (NUTS 3) of UK. This represents an annual growth of **6.4%** which is higher than all the English Core Cities. The 6.4% annual increase that this represents is larger than that experienced by other geographies and is the 6th highest in the NUTS 3 areas.

GVA per head for Manchester (**£33,063**) is 4.2% higher than the previous year and amounts to **125.6%** of the national rate.

Table 1: GVA summary (2016)

Area	Total GVA			GVA per head		
	2016 (£million)	Share of UK GVA (%)	Annual growth (%)	GVA (£ per head)	Annual growth (%)	GVA per head index (UK=100)
United Kingdom	1,747,647	100.0	3.7	26,584	2.7	100.0
North West	165,322	9.5	3.8	22,899	3.1	87.0
Greater Manchester	62,839	3.6	4.5	22,587	3.6	85.8
Manchester	17,896	1.0	6.4	33,063	4.2	125.6
Greater Manchester SW	14,182	0.8	3.2	29,338	2.2	111.5
Greater Manchester SE	9,728	0.6	2.9	18,936	2.2	71.9
Greater Manchester NW	9,887	0.6	4.5	16,311	4.1	62.0
Greater Manchester NE	11,146	0.6	4.9	17,483	4.1	66.4

Source: ONS, © Crown copyright. Regional Gross Value Added Income Approach December 2016

¹ Public Intelligence home page: <http://intranet.mcc.local/cex/performance/pri/research/Pages/default.aspx>

GVA per head: Manchester and comparators

Figure 1 compares Manchester's GVA per head with that of London, Greater Manchester and the other English Core Cities. This shows that Manchester's GVA per head (**£33,063**) is higher than the seven other English Core Cities and is also above the Greater Manchester and UK figure which are **£22,587** and **£26,584** respectively.

Figure 2 shows GVA per head index for Manchester and comparators. GVA per head in Manchester is only **73%** of the London figure.

Figure 1

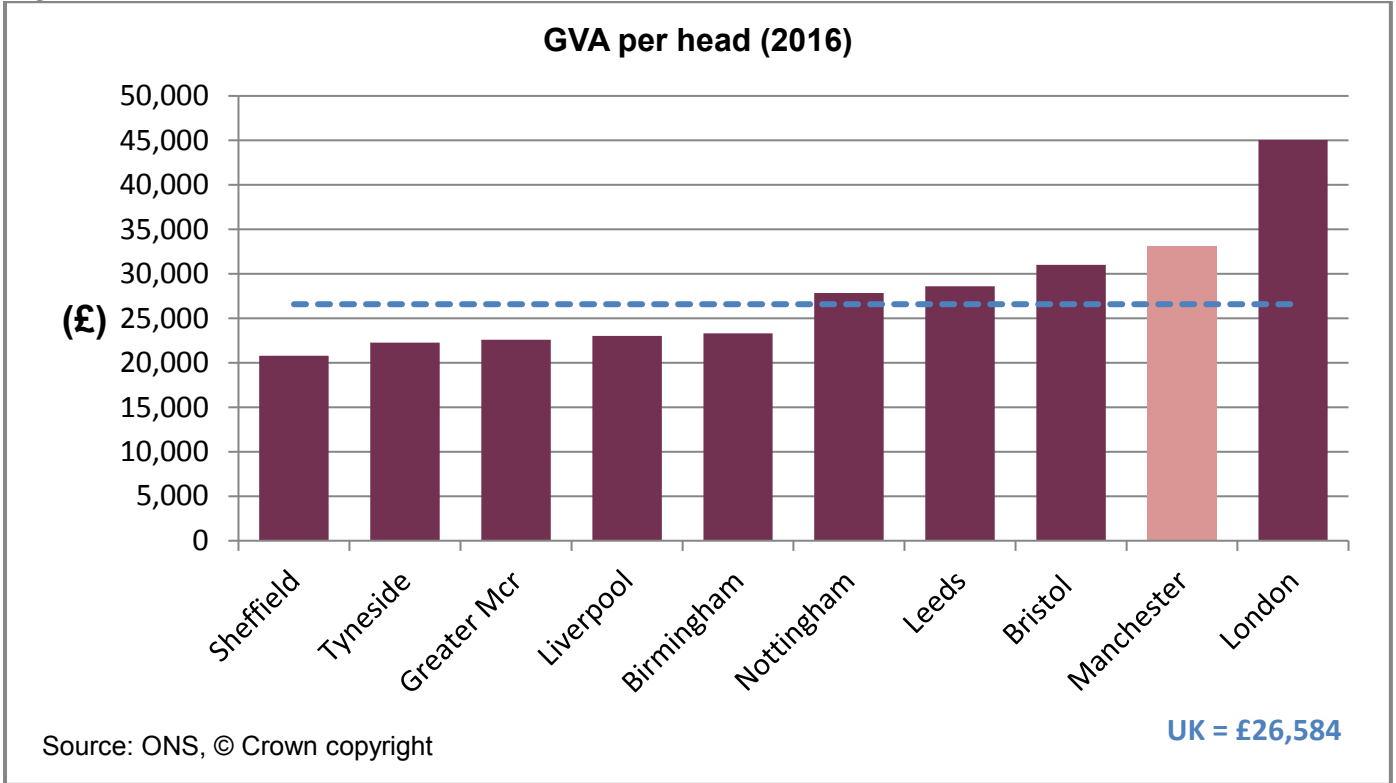
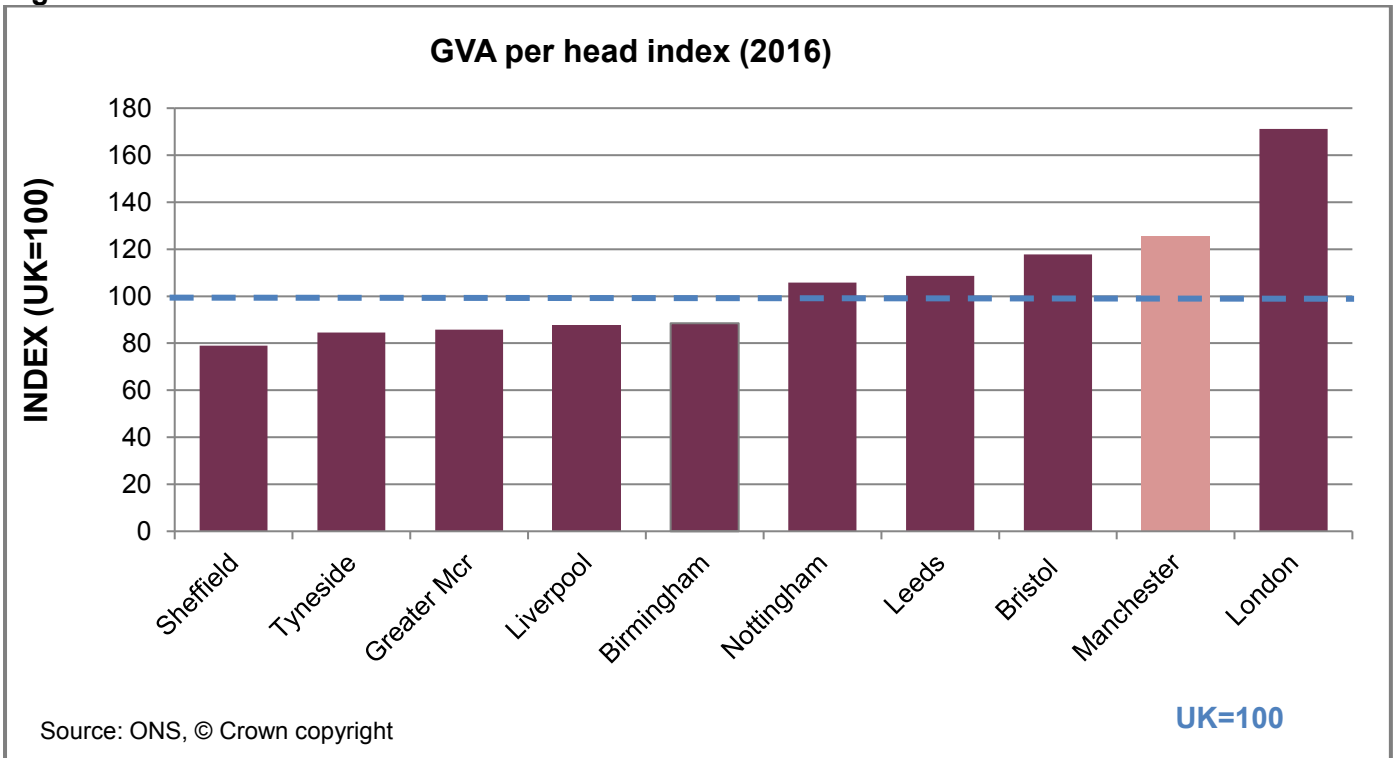


Figure 2



GVA by industrial Sector – Manchester in 2016 and 1997

Figure 3 shows the industrial composition of GVA at 2016 with that of 1997 for Manchester. It indicates that currently, Public Administration, Education & Health is the largest single sector in Manchester accounting for **22.6%** of the total value. This is followed by Distribution, Transport, Accommodation & Food with **21.2%** and Business Service Activities at **16.3%**. In comparison with 1997, the value of Manufacturing has fallen from 9.1% of the total to 4.2% which means that the manufacturing industry contribution to the economy has decreased by more than half. Although Distribution, Transport, Accommodation & Food is the second largest contributor to Manchester's economy, it has fallen from 24.4% in 1997 to 21.2% in 2016. Simultaneously there has been a growth in Business Service Activities which has increased from 12% to 16.3% as well as Real Estate from 8.8% to 11.9%.

Figure 3

