

Appendix 7: Leisure Quantitative Capacity Assessment

Manchester Retail and Leisure Study
Nexus Planning

Table 1: Population and Café/Restaurant Population and Expenditure Per Capita

Zone	Population					Per Capita Expenditure - <i>Café and Restaurant</i> (£)					
	2023	2028	2033	2038	2040	2021	2023	2028	2033	2038	2040
1	64,463	67,736	70,494	72,723	73,312	676	820	851	891	932	949
2	31,769	32,232	32,845	33,457	33,707	284	344	358	374	391	399
3	41,001	41,461	42,262	43,062	43,286	293	356	370	387	405	412
4	44,366	44,765	45,595	46,323	46,564	304	369	383	401	420	427
5	23,355	23,663	24,029	24,503	24,675	274	332	345	361	377	384
6	42,623	43,562	44,564	45,429	45,790	307	373	387	405	424	431
7	25,031	25,363	25,840	26,366	26,555	254	309	321	336	351	357
8	23,551	23,870	24,213	24,611	24,774	375	455	472	495	517	527
9	57,032	58,980	60,833	61,990	62,298	397	482	500	524	548	557
10	39,655	40,838	41,880	42,745	43,042	522	633	658	689	720	733
11	40,595	40,787	40,977	41,118	41,218	575	698	725	759	794	808
12	37,955	38,811	39,661	40,433	40,756	456	553	574	601	628	640
13	24,973	25,045	25,111	25,185	25,179	743	902	936	980	1,025	1,044
14	16,012	16,087	16,294	16,514	16,567	396	480	499	522	546	556
15	31,639	31,832	32,314	32,675	32,811	350	425	441	462	483	491
16	27,859	28,209	28,766	29,183	29,386	292	354	367	385	402	410
17	85,554	87,055	88,363	89,745	90,401	538	653	678	710	743	756
18	43,030	45,115	47,135	49,016	49,714	405	492	511	535	559	569
19	33,710	34,413	35,035	35,729	35,998	442	536	557	583	610	621
20	50,247	51,290	52,228	53,212	53,606	369	447	465	486	509	518
21	48,001	48,742	49,380	50,128	50,432	423	513	533	558	583	594
22	68,046	69,058	70,021	71,223	71,814	539	653	679	710	743	756
Total	900,467	918,914	937,840	955,370	961,885						

Notes:

- a. Zones based on the postcode sectors as set out in the main Study
- b. Per capita expenditure derived from Experian MMG3 data (2023 report)
- c. Population derived from Experian MMG3 data (2023 report).
- e. Per capita expenditure projected forward using forecast growth rates taken from Figure 1a of Experian Retail Planner Briefing Note 20

2021 Prices

Manchester Retail and Leisure Study
Nexus Planning

Table 2: Total Available Café and Restaurant Expenditure

Zone	Expenditure (£m)					Growth (£m)
	<i>Café and Restaurant</i>					2023-2040
	2023	2028	2033	2038	2040	
1	52.8	57.7	62.8	67.8	69.6	16.7
2	10.9	11.5	12.3	13.1	13.4	2.5
3	14.6	15.3	16.4	17.4	17.8	3.2
4	16.4	17.2	18.3	19.4	19.9	3.5
5	7.8	8.2	8.7	9.2	9.5	1.7
6	15.9	16.9	18.1	19.2	19.8	3.9
7	7.7	8.1	8.7	9.3	9.5	1.8
8	10.7	11.3	12.0	12.7	13.0	2.3
9	27.5	29.5	31.8	33.9	34.7	7.3
10	25.1	26.9	28.8	30.8	31.6	6.4
11	28.3	29.6	31.1	32.6	33.3	5.0
12	21.0	22.3	23.8	25.4	26.1	5.1
13	22.5	23.4	24.6	25.8	26.3	3.8
14	7.7	8.0	8.5	9.0	9.2	1.5
15	13.4	14.0	14.9	15.8	16.1	2.7
16	9.9	10.4	11.1	11.7	12.0	2.2
17	55.9	59.1	62.8	66.7	68.4	12.5
18	21.2	23.0	25.2	27.4	28.3	7.1
19	18.1	19.2	20.4	21.8	22.3	4.3
20	22.5	23.8	25.4	27.1	27.8	5.3
21	24.6	26.0	27.5	29.2	29.9	5.3
22	44.5	46.9	49.7	52.9	54.3	9.9
Total	478.9	508.1	542.9	578.4	592.8	113.9

Notes:

- a. Zones based on the postcode sectors as set out in the main Study
- b. Figures derived from multiplying per capita expenditure with population within each zone using data provided at Table 1

2021 Prices

**Manchester Retail and Leisure Study
Nexus Planning**

Table 3: Cafe and Restaurant Patterns

[illegible]

Sedge Lynn, Manchester Road, Chorlton-cum-Hardy, Manchester, M21 9PN	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
South West Manchester Cricket Club, Ellesmere Road, Manchester, M21 0SG	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
The Laundrette, Beech Road, Chorlton-cum-Hardy, Manchester, M21 9EL	0.23%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	3.89%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Whalley Range District Centre	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Sub-Total Zone 11 (Destinations in City of Manchester Authority Area Only)	4.08%	0.33%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.29%	0.00%	2.11%	5.63%	48.26%	4.22%	3.25%	0.68%	5.48%	2.04%	1.32%	0.00%	0.00%	0.00%	0.90%	0.00%
Sub-Total Zone 11 (All Destinations)	4.08%	0.33%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.29%	0.00%	2.11%	5.63%	48.26%	4.22%	3.25%	0.68%	5.48%	2.04%	1.32%	0.00%	0.00%	0.00%	0.90%	0.00%
Zone 12																								
City of Manchester Authority Area																								
Burnage District Centre	0.30%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.60%	0.00%	0.00%	0.00%	5.45%	0.58%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Red Lion, Wilmslow Road, Withington, Manchester, M20 4BT	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
West Didsbury Local Centre	0.89%	0.00%	1.70%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.53%	0.00%	0.00%	8.44%	4.71%	0.00%	0.00%	1.65%	0.00%	0.00%	0.00%	0.00%	0.00%	0.49%	
Withington District Centre	0.59%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.24%	0.00%	0.00%	1.05%	0.00%	0.00%	1.39%	0.00%	2.09%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.23%	
Sub-Total Zone 12 (Destinations in City of Manchester Authority Area Only)	1.78%	0.00%	1.70%	0.00%	0.00%	0.00%	0.00%	4.24%	0.00%	0.60%	1.58%	0.00%	0.00%	15.28%	5.29%	0.00%	1.65%	0.00%	0.00%	0.00%	0.00%	0.00%	2.72%	
Sub-Total Zone 12 (All Destinations)	1.78%	0.00%	1.70%	0.00%	0.00%	0.00%	0.00%	4.24%	0.00%	0.60%	1.58%	0.00%	0.00%	15.28%	5.29%	0.00%	1.65%	0.00%	0.00%	0.00%	0.00%	0.00%	2.72%	
Zone 13																								
City of Manchester Authority Area																								
Alberts, Barlow Moor Road, Manchester, M20 2PU	0.17%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.55%	0.00%	0.68%	0.83%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Baity Palestinian Kitchen, Wilmslow Road, Didsbury, Manchester, M20 6RN	0.02%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.58%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Didsbury Local Centre, Manchester	7.65%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.69%	7.20%	14.53%	4.75%	6.31%	21.60%	64.20%	17.88%	6.31%	0.82%	0.00%	0.00%	0.00%	0.00%	0.00%	13.23%	
East Didsbury Local Centre, Manchester	0.15%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	3.09%	0.00%	0.00%	0.53%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Hispi, School Lane, Didsbury, Manchester, M20 6RD	0.18%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	3.66%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Parrs Wood Entertainment Centre, Wilmslow Road, Didsbury, M20 5PG	0.65%	0.00%	4.46%	0.00%	0.00%	0.00%	0.00%	4.24%	0.00%	1.50%	0.00%	0.00%	0.56%	0.00%	4.30%	0.00%	5.13%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Parrs Wood Local Centre, Didsbury	0.21%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.50%	2.94%	0.00%	0.00%	0.00%	0.00%	0.68%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Pizza Express, Lapwing Lane, West Didsbury, Manchester, M20 6UR	0.15%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	3.83%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Rudys, Wilmslow Road, Didsbury, Manchester, M20 6QZ	0.07%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	3.13%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Sub-Total Zone 13 (Destinations in City of Manchester Authority Area Only)	9.26%	0.00%	4.46%	0.92%	0.00%	1.17%	9.02%	7.20%	17.53%	8.21%	0.52%	7.10%	28.36%	68.61%	26.68%	7.14%	5.95%	6.45%	0.00%	0.00%	0.00%	0.00%	13.23%	
Sub-Total Zone 13 (All Destinations)	9.26%	0.00%	4.46%	0.92%	0.00%	1.17%	9.02%	7.20%	17.53%	8.21%	0.52%	7.10%	28.36%	68.61%	26.68%	7.14%	5.95%	6.45%	0.00%	0.00%	0.00%	0.00%	13.23%	
Zone 14																								
City of Manchester Authority Area																								
Northenden Local Centre, Manchester	0.18%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	7.57%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
St Johns Catholic Mens Club, Greenwood Road, Wythenshawe, M22 8HB	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Wythenshawe Cricket & Sports Club, Longley Lane, Wythenshawe, M22 4JF	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Sub-Total Zone 14 (Destinations in City of Manchester Authority Area Only)	0.18%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	7.57%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Sub-Total Zone 14 (All Destinations)	0.18%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	7.57%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Zone 15																								
City of Manchester Authority Area																								
Baguley Local Centre, Manchester	0.15%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.83%	4.55%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Newall Green Local Centre, Wythenshawe	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Northern Moor Local Centre, Manchester	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
The Firbank, Firbank Road, Wythenshawe, Manchester, M23 2YP	0.14%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	5.13%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Sub-Total Zone 15 (Destinations in City of Manchester Authority Area Only)	0.29%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.83%	9.68%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Sub-Total Zone 15 (All Destinations)	0.29%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.83%	9.68%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Zone 16																								
City of Manchester Authority Area																								
Conservative Club, Crossacres Road, Wythenshawe, M22 5BL	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Manchester Airport, Ringway, Manchester, M90 1QX	0.05%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.83%	0.82%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Moss Nook Village Centre	0.09%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.09%	0.82%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Peel Hall Local Centre, Wythenshawe	0.02%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.82%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
The Flying Horse, Longstone Road, Wythenshawe, M22 5LB	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Wythenshawe Town Centre (Civic Centre)	0.24%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	3.13%	0.83%	5.13%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Sub-Total Zone 16 (Destinations in City of Manchester Authority Area Only)	0.40%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	3.13%	3.75%	7.58%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Sub-Total Zone 16 (All Destinations)	0.40%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	3.13%	3.75%	7.58%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Zone 17																								
City of Manchester Authority Area																								
Old Trafford Bowling Club, Old Trafford, Stretford, Manchester, M16 0PW	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
The Hillary Step, Upper Chorlton Road, Manchester, M16 0BH	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Trafford Authority Area																								
Altrincham Golf Club, Stockport Road, Timperley, Altrincham, WA15 7LP	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Beirut, Stockport Road, Timperley, Altrincham, WA15 7UG	0.06%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.66%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Brooklands Local Centre, Sale	0.03%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.83%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Gardeners Arms, Deansgate Lane, Timperley, WA15 6SQ	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Sale Golf Club, Golf Road, Sale, M33 2XU	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Sale Moor Local Centre, Manchester	0.27%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.68%	0.00%	2.63%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Sale Water Park, Rifle Road, Sale, M33 2LX	0.03%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.53%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
The Bellmore, Brooklands Road, Sale, M33 3QN	0.13%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.32%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
The Boathouse, Water Park, Rifle Road, Sale, M33 2LX	0.21%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.60%	0.53%	0.00%													

Zone 21																							
Tameside Authority Area																							
Audenshaw Town Centre	0.98%	0.00%	0.00%	0.00%	0.00%	7.68%	0.68%	3.24%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.00%	11.99%	0.00%
Droylsden Town Centre	0.77%	0.00%	0.00%	0.00%	0.65%	8.85%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	10.05%	0.00%
Fairfield Local Centre, Manchester	0.15%	0.00%	0.00%	0.00%	1.63%	1.17%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.90%	0.00%
The Windmill, Hulme Road, Denton West End, Denton, M34 2WZ	0.02%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.60%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Sub-Total Zone 21 (All Destinations)	1.92%	0.00%	0.00%	0.00%	2.28%	17.69%	0.68%	3.24%	0.60%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.00%	22.94%	0.00%
Zone 21																							
Stockport Authority Area																							
Gatley Local Centre, Stockport	0.44%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	7.57%	0.83%	6.95%	0.00%	0.00%	0.00%	0.00%	0.00%	0.49%
Heald Green Beefeater, Heald Green, Wythenshawe, Stockport, SK8 3QH	0.39%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	6.18%	0.00%	0.00%	0.00%	0.00%	0.00%	2.23%
Heald Green Local Centre, Stockport	0.23%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.68%	0.00%	2.45%	0.00%	0.00%	0.00%	0.00%	0.00%	1.46%
Heaton Chapel Local Centre, Stockport	0.54%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.83%	0.00%	0.00%	0.00%	0.56%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	5.42%	0.49%
Heaton Mersey Local Centre, Stockport	0.08%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.60%	0.00%	0.00%	0.00%	1.46%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Heaton Moor Local Centre, Stockport	0.84%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	5.91%	1.20%	0.53%	0.00%	0.00%	2.51%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.90%	4.63%
Heatons Tandoori, Shaw Road, Stockport, SK4 4AG	0.12%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.22%
InSwing Indoor Golf, Houldsworth Street, Reddish, Stockport, SK5 6DA	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Reddish Local Centre, Stockport	0.26%	0.00%	0.00%	0.00%	0.00%	1.17%	0.00%	1.29%	5.43%	0.00%	0.00%	0.00%	0.56%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Sangam, Wilmslow Road, Heald Green, Cheadle, SK8 3BH	0.12%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.22%
The Cheshire Line Tavern, Manchester Road, Cheadle, SK8 2NZ	0.09%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.60%	0.00%	0.00%	0.00%	0.00%	0.00%	3.13%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Sub-Total Zone 21 (All Destinations)	3.12%	0.00%	0.00%	0.00%	0.00%	1.17%	0.00%	7.20%	12.66%	0.53%	0.00%	0.00%	3.62%	1.46%	11.38%	0.83%	15.57%	0.00%	0.00%	0.00%	0.00%	6.32%	11.74%
Manchester City Centre	25.4%	54.5%	22.5%	37.9%	28.7%	34.5%	36.2%	29.2%	15.1%	33.2%	49.7%	17.9%	23.7%	11.7%	16.7%	19.7%	20.9%	11.6%	52.4%	27.7%	20.7%	24.7%	9.4%
Manchester City Area	50.8%	63.5%	65.5%	57.7%	34.5%	48.8%	69.0%	50.1%	60.5%	73.2%	71.9%	78.6%	78.8%	89.5%	54.8%	42.8%	51.3%	24.3%	62.3%	28.4%	21.7%	27.4%	29.7%
Study Area	66.7%	82.7%	72.4%	80.4%	64.6%	70.6%	78.8%	60.5%	74.3%	80.5%	81.9%	78.6%	89.9%	98.3%	67.5%	52.4%	72.0%	40.9%	85.9%	69.2%	35.7%	56.6%	43.2%

Notes:
a. Market shares derived from NEMS household survey

Manchester Retail and Leisure Study
Nexus Planning

Table 4: Cafe and Restaurant Monetary Spend[illegible]

City of Manchester Authority Area																										
Nornden Local Centre, Manchester	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
St Johns Catholic Mens Club, Greenwood Road, Wythenshawe, M22 8HB	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Wythenshawe Cricket & Sports Club, Longley Lane, Wythenshawe, M22 4JF	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Zone 14 (Destinations in City of Manchester Authority Area Only)	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Zone 14 (All Destinations)	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Zone 15																										
City of Manchester Authority Area																										
Baguley Local Centre, Manchester	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Newall Green Local Centre, Wythenshawe	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Northern Moor Local Centre, Manchester	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
The Firbank, Firbank Road, Wythenshawe, Manchester, M23 2YP	0.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Zone 15 (Destinations in City of Manchester Authority Area Only)	1.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	1.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Zone 15 (All Destinations)	1.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	1.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Zone 16																										
City of Manchester Authority Area																										
Conservative Club, Crossacres Road, Wythenshawe, M22 5BL	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Manchester Airport, Ringway, Manchester, M90 1QX	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Moss Nook Village Centre	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Peel Hall Local Centre, Wythenshawe	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
The Flying Horse, Longstone Road, Wythenshawe, M22 5LB	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Wythenshawe Town Centre (Civic Centre)	0.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.1	0.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Zone 16 (Destinations in City of Manchester Authority Area Only)	1.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.7	0.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Zone 16 (All Destinations)	1.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.5	0.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Zone 17																										
City of Manchester Authority Area																										
Old Trafford Bowling Club, Old Trafford, Stretford, Manchester, M16 0PW	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
The Hillary Step, Upper Chorlton Road, Manchester, M16 0BH	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Trafford Authority Area																										
Altrincham Golf Club, Stockport Road, Timperley, Altrincham, WA15 7LP	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Beirut, Stockport Road, Timperley, Altrincham, WA15 7UG	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Brooklands Local Centre, Sale	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Gardeners Arms, Deansgate Lane, Timperley, WA15 6SQ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sale Golf Club, Golf Road, Sale, M33 2XU	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sale Moor Local Centre, Manchester	1.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0	1.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sale Water Park, Rifle Road, Sale, M33 2LX	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
The Bellmore, Brooklands Road, Sale, M33 3QN	0.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
The Boathouse, Water Park, Rifle Road, Sale, M33 2LX	1.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.0	0.1	0.0	0.0	0.1	0.2	0.0	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
The Moorfield, Marsland Road, Sale, M33 3NW	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Timperley Village Centre	1.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	1.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5
White City Retail Park, Chester Road, Stretford, Manchester, M16 0RP (Currys, SCS, Nandos, M&S)	20.0	5.6	0.5	0.0	0.7	0.0	1.3	0.0	0.0	0.9	2.5	0.0	0.7	1.6	0.0	0.0	0.5	4.8	0.0	0.8	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Zone 17 (Destinations in City of Manchester Authority Area Only)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Zone 17 (All Destinations)	25.6	5.6	0.5	0.0	0.7	0.0	1.3	0.0	0.1	1.2	2.5	0.0	0.9	1.6	0.1	0.4	0.5	8.9	0.0	0.8	0.0	0.0	0.0	0.0	0.0	0.5
Zone 18																										
Salford Authority Area																										
Brackmans, Leicester Road, Salford, M7 4AS	0.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bricklayers Arms, Ordsall Lane, Salford, M5 3TP	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Higher Broughton Local Centre, Salford	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regent Retail Park, Regent Road, Salford, M5 4QU (Boots, Maplin, Deichmann, Pets at Home)	3.0	2.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Seven Brothers Beerhouse, Lockside Lane, Salford, M5 4YP	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Tasti Pizza, Leicester Road, Salford, M7 4AS	1.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Zone 18 (All Destinations)	4.7	2.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.7	0.0	0.0	0.0	0.0	1.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Zone 19																										
Rochdale Authority Area																										
Alkrington Local Centre, Middleton	0.3	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0
Middleton Town Centre	2.4	0.0	0.1	0.6	0.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.1	0.0	0.0	0.0	0.0	0.0
Ocean Treasure, Greenside Way, Middleton, Manchester, M24 1SW	0.3	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0
The Lancashire Fold, Kirkway, Alkrington, Middleton, M24 1FL	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Thornberries Pub, Kirkway, Middleton, M24 1LW	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bury Authority Area																										
Park Hill Local Centre, Prestwich	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0																

Table 5a: Estimated Capacity for Additional Café/Restaurant Floorspace in Manchester Authority Area

Year	Benchmark Turnover (£m) ¹	Available Expenditure (£m) ²	Inflow (£m)	Surplus Expenditure (£m)
2023	370.3	248.7	121.6	0.0
2028	373.7	263.9	129.0	19.2
2033	378.2	282.0	137.9	41.7
2038	382.0	300.4	146.9	65.3
2040	383.5	307.9	150.6	74.9
Study Area Market Share (%)		51.9		

Notes:
a. Allows for increased turnover efficiency as set out in Figure 2 of Experian Retail Planner Briefing Note 20 - Leisure
b. Assumes constant market share claimed by Manchester facilities of 51.9% of Study Area expenditure

Table 5b: Gross Quantitative Capacity for Additional Café and Restaurant Floorspace in Manchester Authority Area

Year	Surplus Expenditure (£m)	Floorspace Capacity (sq.m) Min
2023	0.0	0.0
2028	19.2	2,300
2033	41.7	5,000
2038	65.3	7,800
2040	74.9	9,000

Notes:
a. Average sales density assumed to be £8,584 per sq.m at 2023 as derived from Figure 2 of Experian Retail Planner Briefing Note 20 - Leisure
b. Allows for increased turnover efficiency as set out in Figure 2 of Experian Retail Planner Briefing Note 20 - Leisure

Manchester Retail and Leisure Study
Nexus Planning

Table 6: Licensed Premises Population and Expenditure Per Capita

Zone	Population					Per Capita Expenditure (£)					
	2023	2028	2033	2038	2040	2021	2023	2028	2033	2038	2040
1	64,463	67,736	70,494	72,723	73,312	421	510	530	555	580	591
2	31,769	32,232	32,845	33,457	33,707	156	189	197	206	215	219
3	41,001	41,461	42,262	43,062	43,286	171	208	216	226	237	241
4	44,366	44,765	45,595	46,323	46,564	178	216	224	235	246	250
5	23,355	23,663	24,029	24,503	24,675	159	193	200	210	219	223
6	42,623	43,562	44,564	45,429	45,790	177	215	223	234	245	249
7	25,031	25,363	25,840	26,366	26,555	151	183	190	199	208	212
8	23,551	23,870	24,213	24,611	24,774	202	245	254	266	279	284
9	57,032	58,980	60,833	61,990	62,298	261	317	329	345	361	367
10	39,655	40,838	41,880	42,745	43,042	309	374	389	407	426	433
11	40,595	40,787	40,977	41,118	41,218	309	375	390	408	427	434
12	37,955	38,811	39,661	40,433	40,756	241	292	303	318	332	338
13	24,973	25,045	25,111	25,185	25,179	382	464	482	504	527	537
14	16,012	16,087	16,294	16,514	16,567	212	257	267	279	292	297
15	31,639	31,832	32,314	32,675	32,811	200	243	252	264	276	281
16	27,859	28,209	28,766	29,183	29,386	170	206	214	224	235	239
17	85,554	87,055	88,363	89,745	90,401	278	338	351	367	384	391
18	43,030	45,115	47,135	49,016	49,714	231	280	291	305	319	324
19	33,710	34,413	35,035	35,729	35,998	242	294	305	319	334	340
20	50,247	51,290	52,228	53,212	53,606	218	265	275	288	301	307
21	48,001	48,742	49,380	50,128	50,432	250	303	315	330	345	351
22	68,046	69,058	70,021	71,223	71,814	289	350	364	381	398	405
Total	900,467	918,914	937,840	955,370	961,885						

Notes:

- a. Zones based on the postcode sectors as set out in the main Study
- b. Per capita expenditure derived from Experian MMG3 data (2023 report)
- c. Population derived from Experian MMG3 data (2023 report).
- e. Per capita expenditure projected forward using forecast growth rates taken from Figure 1a of Experian Retail Planner Briefing Note 20

2021 Prices

Table 7: Total Available Licensed Premises Expenditure

Zone	Expenditure (£m)					Growth (£m)
	Licensed Premises					
	2023	2028	2033	2038	2040	2023-2040
1	32.9	35.9	39.1	42.2	43.3	10.4
2	6.0	6.3	6.8	7.2	7.4	1.4
3	8.5	9.0	9.6	10.2	10.4	1.9
4	9.6	10.0	10.7	11.4	11.6	2.1
5	4.5	4.7	5.0	5.4	5.5	1.0
6	9.2	9.7	10.4	11.1	11.4	2.2
7	4.6	4.8	5.1	5.5	5.6	1.0
8	5.8	6.1	6.4	6.9	7.0	1.3
9	18.1	19.4	21.0	22.4	22.9	4.8
10	14.8	15.9	17.0	18.2	18.7	3.8
11	15.2	15.9	16.7	17.5	17.9	2.7
12	11.1	11.8	12.6	13.4	13.8	2.7
13	11.6	12.1	12.7	13.3	13.5	1.9
14	4.1	4.3	4.6	4.8	4.9	0.8
15	7.7	8.0	8.5	9.0	9.2	1.5
16	5.7	6.0	6.5	6.8	7.0	1.3
17	28.9	30.5	32.5	34.5	35.4	6.4
18	12.1	13.1	14.4	15.6	16.1	4.1
19	9.9	10.5	11.2	11.9	12.2	2.3
20	13.3	14.1	15.0	16.0	16.4	3.1
21	14.5	15.3	16.3	17.3	17.7	3.1
22	23.8	25.1	26.7	28.4	29.1	5.3
Total	272.0	288.7	308.7	329.0	337.2	65.2

Notes:

a. Zones based on the postcode sectors as set out in the main Study

b. Figures derived from multiplying per capita expenditure with population within each zone using data provided at Table 6

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Table 8: Licensed Premises Patterns

[illegible]

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Table 8: Licensed Premises Patterns

[illegible]

Table 10a: Estimated Capacity for Additional Licensed Premises Floorspace in Manchester Authority Area

Year	Benchmark Turnover (£m) ¹	Available Expenditure (£m) ²	Inflow (£m)	Surplus Expenditure (£m)
2023	265.2	175.3	89.9	0.0
2028	267.5	186.1	95.4	14.0
2033	270.8	199.0	102.0	30.2
2038	273.5	212.0	108.7	47.2
2040	274.6	217.3	111.4	54.1
Study Area Market Share (%)		64.5		

Notes:
a. Allows for increased turnover efficiency as set out in Figure 2 of Experian Retail Planner Briefing Note 20 - Leisure
b. Assumes constant market share claimed by Manchester facilities of 64.5% of Study Area expenditure

Table 10b: Quantitative Capacity for Licensed Premises Floorspace in Manchester Authority Area

Year	Surplus Expenditure (£m)	Floorspace Capacity (sq.m) Min
2023	0.0	0.0
2028	14.0	1,600
2033	30.2	3,600
2038	47.2	5,700
2040	54.1	6,500

Notes:
a. Average sales density assumed to be £8,512 per sq.m at 2023 as derived from Figure 2 of Experian Retail Planner Briefing Note 20 - Leisure
b. Allows for increased turnover efficiency as set out in Figure 2 of Experian Retail Planner Briefing Note 20 - Leisure

2021 Prices